# ASSOCIATION OF COMMUNITY CANCER CENTERS AND HARBORSIDE

# A VIRTUAL SUMMIT TO DEFINE THE ROLE OF ONCOLOGY ADVANCED PRACTITIONERS IN EQUITABLE CANCER CARE DELIVERY

**EXECUTIVE SUMMARY** 





# **EXECUTIVE SUMMARY**

The Association of Community Cancer Centers (ACCC) and Harborside co-hosted a virtual Summit on March 30, April 1, and April 6, 2021, bringing together oncology advanced practitioners (APs)—defined as nurse practitioners (NPs), clinical nurse specialists (CNSs), physician assistants (PAs), and oncology pharmacists—along with oncology and non-oncology physicians and patient advocates. Participants engaged in focused conversations on equitable cancer care across three domains: care coordination and communication, clinical trials, and acknowledging and mitigating implicit bias. In each session, facilitated discussion helped to define how oncology APs may play a role in the delivery of equitable care.

To accommodate the virtual format (Zoom), the Summit took place in 2.5-hour sessions held over 3 days:

- March 30 focused on equity in the context of care coordination and communication
- April 1 explored equity in cancer clinical trials
- April 6 centered on acknowledgment and mitigation of implicit bias

Summit facilitator Robert Mittman, MPP, MS, designed a discussion framework to elicit maximum engagement and dynamic exchange among participants. Each session followed a four-part format beginning with conversation on the current state of equitable cancer care delivery and intersectionality with the advanced practitioners' roles. Participants were then challenged to share perspectives on what an ideal future state, achievable in a three-year time frame, would look like. Next, participants identified actionable gaps between the current and ideal future state of equitable care delivery. To conclude each session, participants brainstormed action steps to address these gaps. To optimize the conversation on the virtual platform, approximately 30 participants attended each day. Some participants were invited to participate in more than one discussion. (See Appendix A: Summit Faculty & Planning Committee; Appendix B: Agendas; Appendix C: Summit Participants; and Appendix D: ACCC and Harborside Representatives.)

# Why This Conversation Now?

The COVID-19 public health emergency spanning 2020-2021 has focused national attention on the devastating real-world consequences of health inequities in the United States.1 Over recent months, the nation has witnessed how racism, bias (both explicit and implicit), and lack of equity can result in social injustice, brutality, morbidity, and mortality. Across the US healthcare enterprise, in recognizing that health equity is fundamental to achieving population and societal health, there has been renewed commitment to advancing health equity in the delivery of healthcare, understanding more deeply the intersectionality between inequities and health outcomes, and identifying effective strategies for improving equitable healthcare delivery, with the overarching aim of reducing health disparities.

# Why Oncology Advanced Practitioners?

In the evolving oncology landscape, APs are playing an increasing variety of roles from the chair side to the C-suite. Highly trained professionals employed across the spectrum in oncology, advanced practitioners—as colleagues, educators, trainers, clinicians, program managers, researchers, authors, administrators, quality improvement leaders, and more—are well positioned to help advance equitable cancer care delivery.

Even as the role of APs in oncology is expanding, in two recent research surveys—one of NPs and PAs, the other of NPs, PAs, CNSs, and pharmacists—respondents reported spending the majority of their time in direct patient care, including such responsibilities as counseling, prescribing, patient management, and follow-up.<sup>2,3</sup> These activities provide opportunities for NPs, PAs, and other APs in oncology to impact equity in the Summit's three discussion domains: care coordination and communication, clinical trials, and acknowledging and mitigating implicit bias.

# A CALL TO ACTION

After the Summit, the action steps identified in each of the discussion domains were collated. Via an online polling platform, participants were asked to rank these recommendations according to two criteria: feasibility and impact. Through this consensus-driven process, action steps receiving the highest scores (i.e., the most votes for both feasibility and impact) were identified. This process helped define 10 feasible and impactful opportunities for oncology APs to play a greater role in equitable cancer care delivery.

- Encourage and engage in active shared decision-making. Participants identified a need to create resources for APs
  to learn to foster open dialogue with patients and engage in dynamic shared decision-making that elicits the
  patient's care preferences.
- Identify existing data collection metrics and equity screening tools. A unifying theme across Summit sessions was the need to curate and build on existing resources. Participants supported establishing a working group of APs to conduct a literature review (including grey literature) and research to aggregate existing data collection measures and screening tools. The importance of identifying tools that integrate into EHRs was emphasized. Participants agreed that such resources are vital to accurately measuring health disparities and demonstrating the value of care coordination and to developing an understanding of where and how breakdown in care coordination/communication occurs, relative to disparities for specific patient populations.
- Deliver a consistent message about clinical trials. Participants agreed that APs can help level-set clinical trials for
  patients and all members of interdisciplinary teams by delivering a consistent message that clarifies how clinical
  trials represent a standard of care, and that every patient with cancer should be considered for clinical trial
  participation. They recommended advocating for cancer programs/practices to include "discussion of clinical trials"
  in AP job descriptions.
- Step into research. Many oncology APs have an interest in greater participation in research.<sup>3</sup> Summit participants agreed that APs in oncology are often ideally situated for conducting health disparities research. To extend the AP's role in research, participants recommended development of quality improvement (QI) CE/CME education programs so that APs can gain the added skills needed to plan and conduct research.
- Advocate for inclusive cancer clinical research. Research-focused APs working at the top of their licensure have proven capacity to engage in all aspects of clinical research, including serving as principal investigators (PIs) and co-PIs. Summit participants strongly agreed that advocacy to enable APs to sign off on clinical trial orders is an important step in support of their evolving role on clinical research teams. Advanced practitioners are often the healthcare professionals most engaged with clinical trial participants. On behalf of their patients, APs can amplify patient-voiced barriers to trial enrollment, challenges faced by patients who are participating in clinical studies, and at the trial's completion, the importance of sharing aggregate trial results with study participants.

(continued on next page)

# A CALL TO ACTION

- Support and engage in research publication. Summit participants concurred that expansion of the AP's role in
  publication, curated resources, tools, and education is needed. Areas of opportunity cited by participants
  include unpublished clinical trial data that APs may utilize to develop and publish original research papers as
  lead author and co-authors, particularly in the area of novel agent adverse event prevention, mitigation, and
  management.
- Ask for training resources for APs related to diversity, equity, and inclusion in clinical trials. Elevating equitable
  care delivery will require ongoing learning and commitment, participants acknowledged. Advanced
  practitioners need access to training resources, such as short videos, podcasts, or webcasts that explore issues
  related to diversity, equity, and inclusion in cancer clinical trials and that include APs interacting with patients to
  describe trial enrollment, what participation in a clinical trial entails, and the voices of patients who have
  participated in clinical trials.
- Create a checklist to support a top-of-mind focus on equity. An equity-focused checklist can serve as a low-cost, easily integrated tool—ideally into the EHR—that APs could use to support awareness of implicit bias. Summit participants recognized that implicit (or unconscious) bias exists in all human beings and is a consequence of how the human brain is hardwired. At the same time, awareness of the subtle ways in which implicit bias may affect equitable cancer care delivery through a process of regular self-assessment, intervention, and re-assessment is essential to effect change at the individual level.
- Call for equity in medical professional curricula. During Summit discussions, some participants shared their lived experience with biases embedded in professional education and training. Participants agreed that APs have a role in advocating for medical professional graduate programs to examine their curricula and to take action to address explicitly and implicitly biased training, and to require that faculty be trained in implicit bias awareness. An additional call to action is for APs to encourage their professional organizations/societies to join in a collective statement of support for this action to graduate curriculum programs and accrediting/ credentialing bodies.
- Request that your professional societies reserve space at events and in publications for discussion of implicit
  bias education and equity in cancer care delivery. Advanced practitioners, together with professional
  organizations such as American Academy of PAs (AAPA), ACCC, Advanced Practitioner Society for
  Hematology and Oncology (APSHO), Harborside, and others, can commit to publishing on these issues to
  help disseminate best practices in moving toward more equitable cancer care delivery.

Summaries of the three Summit discussions follow. Look for three mini-podcasts on the Summit Call to Action on CANCER BUZZ, ACCC's podcast as well as the JADPRO podcast. For more information on "A Virtual Summit to Define the Role of Oncology Advanced Practitioners in Equitable Cancer Care Delivery" contact Elana Plotkin, Assistant Director of Provider Education at ACCC, at eplotkin@accc-cancer.org.

# DAY 1: CARE COORDINATION & COMMUNICATION

# March 30, 2021

In a study on "Understanding the Role of Advanced Practice Providers in Oncology in the United States" from Suanna S. Bruinooge and colleagues, 80% of the surveyed oncology advanced practitioners (comprising NPs and PAs), reported spending the bulk of their time on patient care. The top four patient care activities identified by respondents were patient counseling (NPs 94%, PAs, 98%), prescribing (NPs 93%, PAs 97%), treatment management (NPs 89%, PAs 93%), and follow-up visits (NPs 81%, PAs 86%).<sup>2</sup>

Oncology APs are at the hub of care coordination and communication, Summit participants agreed. Typically, these professionals are in continuous interaction with patients, providers, and allied team members. In a pre-Summit survey of Day 1 participants, most strongly (56.3%) or somewhat (31.3%) agreed with this statement: APs at my institution communicate with the patient more frequently than the treating physician/oncologist.<sup>4</sup> As one participant commented during the Summit discussion, "I think we all subjectively know that we're the ones who move the needle on care coordination."

### **Current State**

The discussion on the intersection of care coordination, communication, and equity started with participants reviewing how things stand at present. A comment that resonated with many participants is that there is a prevailing lack of awareness. "Unfortunately, there are still some out there who do not believe that there is a problem," said one participant, adding, "We need to continue putting the data in front of people."

The following characteristics of the current state of equity were highlighted during the discussion:

 Insufficient (or absence of) training of healthcare professionals to think about the intersection of equity and cancer care delivery.

- Lack of incentives to drive health equity in care delivery in our healthcare system.
- No institutional push toward a cultural shift that prioritizes equity; thus, no processes are in place as scaffolding to support equity, and institutional performance metrics for equity variables are lacking.
- Variation in addressing health equity issues from within healthcare programs and across different health systems.
- Misunderstanding about the impact of communication and care coordination on outcomes.

Despite these deficits, participants described some strategies in place at their institutions that aim to reduce inequities in cancer care delivery.

#### These included:

Screening tools. Several participants described screening tools or processes to identify patients at risk for barriers to care such as transportation, housing insecurity, lack of a caregiver, and financial distress or toxicity. More than one participant noted that the challenge is being prepared to respond when needs are identified: "We don't always have every answer to meet every patient's needs. We're working on different resources and creating a whole pathway because providers need to have a pathway so they can move forward and address those issues."

Health equity training for staff. A number of participants commented on the availability of health equity training at their programs. While the many interventions cited represent positive action, participants agreed on the need to think beyond "one-offs" and individual interventions, and to instead consider "a more structural systemic approach."

### **Future State**

When the discussion facilitator challenged participants to describe what care coordination and communication would look like in an ideal future state of equitable cancer care delivery, a patient advocate participant responded:

"As a patient, I think it would feel like being able to go to receive treatment and know that I was getting the best treatment no matter how good my insurance was, or how much money I made. I think it would feel like going into conversations with my doctors and being able to trust that I was being given all the options, not that someone was making those decisions for me. I think it would feel like being heard and being seen as a patient, being treated as a person, and not just the disease. . . I feel like the conversation defining quality of life would be held during active treatment as well, not just during end-of-life planning."

In the conversation that followed, participants shared perspectives on practical steps toward achieving this vision of equitable cancer care delivery. For APs to fully realize opportunities to advance equitable care, participants identified the following five areas of need:

- Dedicated time with each patient after the initial consult to dig into the patient's needs outside of treatment counseling and to gain an understanding of the whole person–for example, communication and care coordination needs, financial needs, psychosocial needs–and to then connect the patient with available resources.
- Metrics to benchmark and measure improvement and demonstrate impact.
- Multi-pronged approaches that leverage technology advances, such as telemedicine, telemonitoring, and patient-reported outcomes to help APs "meet the patients where they are."
- Multi-sector commitment to move the needle on equitable care delivery. "Equitable care is not something that can be fixed by one party or one group of people," one participant emphasized. "How do we take shared ownership of it? I think we have to look at it from that lens as well. How do we engage different industries?"

Ongoing assessment. Participants agreed that the
ideal future state of care coordination and
communication should encompass continuing
assessment of the patient's access to care. (Included
under the umbrella of access are resources that
support health and unmet needs, particularly as
these relate to the social determinants of health.)
This process should be dynamic and ongoing;
access may be affected by multiple forces, including
individual, personal circumstances.

# Getting from Here to There: Action Steps

In the final segment of the Day 1 session, participants were asked to frame action steps for APs to help improve equitable care delivery in the context of care coordination and communication.

Proposed actions included:

- Ask the patient. Each healthcare professional who interacts with an individual can identify if there is anything lacking in terms of that patient's care.
- Encourage and engage in active shared decisionmaking. Participants identified a need to create resources for advanced practitioners to learn to foster open dialogue with patients and engage in dynamic shared decision-making that elicits the patient's care preferences.
- Capture social determinants of health in the EHR.
   Participants recommended leveraging existing technology to redesign tools already in use to save information on social determinants of health in discrete fields. This step would make it easier to flag specific information and optimize the data usability. Another recommendation from participants: programs need to have a consistent method of collecting and entering such data into the EHR, with training for the team on how to document.

- Identify existing data collection metrics and equity screening tools. A unifying theme across Summit sessions was the need to curate and build on existing resources. Participants supported establishing a working group of advanced practitioners to conduct a literature review (including grey literature) and research to aggregate existing data collection measures and screening tools. The importance of identifying tools that integrate into EHRs was emphasized. Such resources, participants agreed, are vital to accurately measuring health disparities and demonstrating the value of care coordination and to developing an understanding of where and how breakdown in care coordination/communication occurs relative to disparities for specific patient populations.
- Outreach. Outreach. Advanced practitioners can be proactive in forging connections between larger centers and the community center where the patient receives care, and between primary care providers and the cancer care team.
- Make equitable cancer care a requirement of quality metrics, including in job descriptions and performance reviews.
- Convene an inter-professional group to create a "coding best practices for equitable care" tool/ resource.
- Develop a QI project or process improvement (PI) initiative similar to the "Outside the Box" model described by Zuber and colleagues.<sup>5</sup> Create easy-to-access continuing education that can be quickly implemented.
- Establish a Patient Bill of Rights that includes equity and accountability so that social determinants of health factors do not undermine everything that medical advances have been able to provide others.
- Improve education on equity, diversity, and inclusion for healthcare professionals to increase understanding of why this is a priority in care communication and coordination.

# **DAY 2: CLINICAL TRIALS**

# April 1, 2021

Clinical research studies are the bedrock of evidence-based medicine. They inform every component of cancer care: prevention, screening, diagnosis, treatment advances, care delivery, patient-centeredness of care, post-treatment quality of life, palliative treatment, and end-of-life care. Inequities in the United States clinical trial enterprise are widely recognized.<sup>6-8</sup>

Oncology stakeholders across all sectors—government, industry, professional societies, and patient advocacy organizations—are prioritizing actionable steps to develop a more diverse, inclusive, and equitable clinical research enterprise: to increase diversity among researchers, principal investigators, and study staff; to reform study design so that studies reflect those populations most affected by the disease; to re-assess eligibility criteria for increased inclusivity; to improve clinical trial recruitment processes; and more.

ACCC and Harborside shared with Summit participants pre-publication highlights from a recent study by Christa M. Braun-Inglis, MS, APRN, FNP-BC, AOCNP, and colleagues that describes the current landscape of AP involvement in clinical research.<sup>3</sup> Respondents included NPs, CNSs, PAs, and pharmacists who practice in the oncology setting in the United States. Concordant with the study by Bruinooge et al., more than 80% of those surveyed indicated direct patient care as their primary role. An overwhelming majority (91%) of respondents believed that APs should participate in clinical research, and 75% reported an interest in becoming more involved in the clinical trials process. Responses indicated a wide diversity in the current level of involvement with clinical research. Approximately 70% of respondents said they are involved in identifying, recruiting, and coordinating patients for clinical trials; and 11% report serving as the primary provider for patients on clinical studies at their institutions.

### **Current State**

The April 1 discussion further characterized the variability in AP roles and responsibilities in cancer clinical research, as well as in education, training, and processes for engaging with patients about trial opportunities. Key reflections of the current state included:

No standardization of AP involvement in organizations' clinical trials programs. Several participants commented that, at their programs, APs are not involved in the "upfront" aspect of clinical trial development (e.g., protocol design, feasibility, staffing considerations). Others remarked that APs at their institutions have no role in recruitment for or conduct of clinical trials.

Participants referenced institutional barriers and disincentives to AP involvement in clinical trials. A medical oncologist participant commented: "APs don't have clinical trials in their job descriptions, at least here [in my institution]," and "APs are not part of the Quality Incentive Program (QIP) for trial enrollment."

Additional present-day barriers were emphasized:

- Lack of standardized information on clinical trials within institutions and across facilities within health systems.
- Insufficient/absence of education on clinical trials for APs.
- Clinical trial offerings do not reflect the patient population of the community in which the facility is located.
- Lack of dedicated AP time to focus on research.
- Overly restrictive trial eligibility requirements that present barriers to diversity and inclusion.

In contrast, several participants shared that the AP's role in clinical research in some disease-specific teams is well established, and that acceptance is also increasing across the oncology program.

"We have disease-oriented multidisciplinary groups here and, at least on the solid tumor side, the APs are involved early on in the clinical trials." Other tumor groups at this institution are moving in this direction, a participant said. "They realized that the APs are the ones in the clinic who are going to see these patients, and that if they [the APs] don't have the time to do it, they're not going to get people accrued to their trials."

At another program, a participant explained: "The nurses, study coordinators, and advanced practitioners all sit in on the meeting to determine the feasibility of a study. I think that this is a best practice. We also run it by patients and let patients decide if this is something that they'd participate in."

A participant from a cancer center that has a community research program through the National Cancer Institute concurred: "We regularly engage APs in protocol review. They are Pls on different types of trials. [Most often these are] supportive care and cancer care delivery trials. We try to make that a priority." In the locale where she practices, she further shared, "We have a small group [of providers], and we are all in the community. Because of our diverse population, we are also able to recruit minorities. But it takes a lot of time, and it takes care coordination."

Another nurse practitioner added that her program serves a diverse patient population and the program has been successful in increasing diversity in clinical trial enrollment: "We're still continuing to focus on making that a priority as far as the role of the AP," she said. For years, advanced practitioners at this program "really have pushed to have maximum integration of APs on the disease team and in clinical research. We really pushed to say, 'If we're going to be actively managing these patients—which we do, independently, a majority of the time—we need to be on the trials.' That also means that APs need to be educated and ready to address protocol concerns."

### **Future State**

As the discussion shifted to characteristics of an ideal future state where cancer clinical trials have become inclusive, diverse, and equitable, participants described a research enterprise that:

- Designs studies that are based on the population of those who are most affected by the disease, with mechanisms in place within the design of the study to ensure that the research team reaches patient populations affected by lack of equity.
- Delivers a consistent message. One participant shared, "We have our own elevator speech [to ensure that] clinical trial participation is entwined in everything we do."
- Develops strong navigation programs to reach underserved minority patients and engage with diverse communities in ways that are culturally relevant to them.
- Honors patients who have participated in clinical trials by reporting aggregate trial results to them when a study is completed.
- Ensures that, in developing grants for trials, funding
  is included for true community development and
  dialogue so that [researchers/investigators] are not
  only going into the community when they want
  something from the community.
- Provides access to clinical trials in the setting where the patient is getting their care.
- Involves APs in all aspect of clinical trials. This will require training, participants said, not only training about the conduct of clinical trials, but also bias training so that there is no inadvertent bias in design, recruitment, and conduct of trials.
- Becomes even more intentional about community engagement, for example, by creating consent forms that are accessible and in clear, plain language.
- Develops a budgeting template for a diversity plan and strategy within the clinical trial recruitment and retention plan.

- Advocates that a diversity and inclusion plan is required as part of any NCI-approved trial.
- Proactively incorporates community partners in research so that they then become advocates in the community on behalf of clinical studies. In this way, people in the community hear about clinical trials before they hear the words: You've got cancer.
- Includes community members as the IRB community representative.
- Hosts weekly, bi-weekly, or monthly team meetings that include APs so that they can hear about trial eligibility criteria and studies that are the focus of current enrollment efforts. Then, when APs see patients, they will have the information needed to talk about the study with the patient.
- Protects AP time for clinical trials. "We all know it takes longer to discuss clinical trials and enrolling in clinical trials [with patients]," said one participant. "If you have a quota of how many patients need to be seen, which many institutions do, there's a disincentive for APs. We have to incentivize APs from a scholarship perspective."
- Closes the loop. If someone is not meeting their goals for diversity in clinical trial enrollment, provide help, participants recommended. For example, have them visit with the appropriate office of diversity for assistance with strategies for recruiting diverse patient populations.

# Getting from Here to There: Action Steps

In this closing segment of the Day 2 discussion, the participants collaborated to brainstorm actions that APs can integrate into their roles to support equitable cancer clinical research. Suggestions ranged from individual to institutional level actions, as well as actions that cross healthcare silos.

- Ask our patients if they want to enroll in a clinical study.
- Deliver a consistent message about clinical trials.
   Participants agreed that APs can help level-set clinical trials for patients and all members of interdisciplinary teams by delivering a consistent message that clarifies how clinical trials represent a standard of care, and that every patient with cancer should be considered for clinical trial participation.
   Advocate for cancer programs/practices to include "discussion of clinical trials" in AP job descriptions.
- Advocate for an institutional requirement that
   every patient be asked about clinical trial
   participation and call for an institutional imperative
   that all trials generated at the institution are made
   accessible to patients in all the institution's satellite
   facilities.
- Urge that the U.S. Office for Human Research
   Protection develop guidance on targeted financial support, e.g., to cover transportation and parking costs, for clinical trial participants.
- Keep trial options top-of-mind by advocating for clinical trials to be integrated into the EHR (so they appear on the patient problem list) as a reminder to clinicians.
- Step into research. Many oncology APs have an interest in greater participation in research.<sup>3</sup> Summit participants agreed that APs in oncology are often ideally situated for conducting health disparities research. To extend the role of APs in research, participants recommended development of QI CE/CME education programs so that APs can gain the added skills needed to plan and conduct research.

- Advocate for inclusive cancer clinical research. Research-focused APs working at the top of their licensure have proven capacity to engage in all aspects of clinical research, including serving as PIs and co-Pls. Summit participants strongly agreed that advocacy to enable APs to sign off on clinical trial orders is an important step in support of their evolving role on clinical research teams. Advanced practitioners are often the healthcare professionals most engaged with clinical trial participants. On behalf of their patients, APs can amplify patientvoiced barriers to trial enrollment, challenges faced by patients who are participating in clinical studies, and at the trial's completion, the importance of sharing aggregate trial results with study participants.
- Engage with professional societies representing oncology advanced practitioners to join in support for the critical role of APs in research and to increase awareness and recognition for advanced practitioner participation in clinical trials and AP leadership in symptom management and treatment of adverse events.
- Support and engage in research publication.
   Summit participants concurred that to expand the role of the AP in publication, curated resources and tools are needed. Areas of opportunity cited by participants include unpublished clinical trial data that APs may utilize to develop and publish original research papers as lead author and co-authors, particularly in the area of novel agent adverse event prevention, mitigation, and management.
- Ask for training resources for APs related to diversity, equity, and inclusion in clinical trials.
   Elevating equitable care delivery will require ongoing commitment, participants acknowledged.
   Advanced practitioners need access to training resources such as short videos, podcasts, or webcasts that explore issues related to diversity, equity, and inclusion in cancer clinical trials and that include advanced practitioners interacting with patients to describe trial enrollment, what participation in a clinical trial entails, and the voices of patients who have participated in clinical trials.

- Advocate for increased diversity in AP professions.
   Summit participants agreed on the need for greater diversity among advanced practice professionals in oncology.
- Encourage independent-practice APs to share
  their interest in and intention to be more involved
  with clinical trial design. By bringing this to the
  attention of their clinical teams, their departments,
  and colleagues, APs may also support broader
  inclusion criteria and diversity in cancer clinical
  trials.
- Think more broadly about which healthcare providers APs are educating about clinical research in oncology. For example, APs can establish educational connections with primary care providers and AP colleagues in the primary care setting.
- Urge that clinical trial participants receive the aggregate results of the trial in which they have participated. Patient advocate participants in the Summit emphasized that this helps to close the loop for study volunteers and offers some recognition for their vital contribution to the understanding and advancement of cancer care.

# DAY 3: ACKNOWLEDGING & MITIGATING IMPLICIT BIAS

# April 6, 2021

"There is extensive evidence and research that finds unconscious biases can lead to differential treatment of patients by race, gender, weight, age, language, income and insurance status."

-The Joint Commission<sup>9</sup>

The closing Summit session challenged participants to define the role of oncology APs in equitable cancer care delivery through acknowledgment and mitigation of implicit bias. In a pre-Summit survey, three-fourths of Summit participants (76%) reported that their organizations provided some type of cultural competency/humility training; however, one-quarter (24%) were either uncertain or said no such training was offered.

Survey responses indicate that most organizations assess their patient population for trends in race (94%), age (71%), and socioeconomic status (71%), while fewer look at the patient population in regard to sexual orientation/gender identity (35%) and health literacy (53%).<sup>4</sup>

In a brief introductory presentation, Soumya J.
Niranjan, BPharm, MS, PhD, helped to level-set the
discussion: "Manifestations of bias in cancer care can
be through many different ways, whether it is patientprovider interactions, treatment decisions, treatment
adherence, and, of course, patient health outcomes. No
one appears to be immune to implicit bias, including
those who explicitly disavow such beliefs."

## **Current State**

Participants agreed that acknowledging and mitigating implicit bias is a dynamic responsibility that demands ongoing attention and commitment from both the individual and the institution. Whether that commitment, or "will for change," is prioritized or even exists at the institutional level was questioned by participants. Of note, in response to a pre-Summit survey question, 82% of participants selected "strongly agree" with this statement: "Improving equitable access to cancer care is a priority for me." However, only 59% responded that they "strongly agree" that "improving equitable access to cancer care is a priority for their institution."

Is the will there? A medical oncologist and oncology leader questioned whether our healthcare delivery system has truly prioritized mitigation of implicit bias: "I really wonder if the current state is that the will isn't there, that we really haven't made a decision to make this [implicit bias] better."

Variability in training; lack of requirements around training. Several participants raised the issue of whether diversity and inclusion training amounts to more than "lip service" or ticking off a check-box.

Lack of understanding and awareness of impact. In the words of one participant, "I'm not sure people understand what implicit bias is." "I think we talk a lot about explicit bias, and I'm not entirely sure people understand the differences. We hear comments such as, 'Oh, I treat everyone the same.' I'm not sure that there's an understanding of why this kind of comment can be problematic and what the adverse health outcomes really are as a result of those types of comments. . . . I feel that with education and more assistance there would be an understanding of exactly what implicit bias is, what the adverse health outcomes of it are, and the disparate treatment that we may have."

Not incentivized. Participants emphasized that in our current healthcare system, measures or processes to routinely and consistently assess for or remediate implicit bias in the context of quality improvement or performance improvement do not exist.

Lack of or inconsistent data collection. Data drives cancer care delivery and informs clinical decision-making. A participant questioned why the problem of implicit bias is not examined through the lens of research and looked at "with the same vigor" as a cancer treatment: identifying the problems, the solutions, and making that part of the facility's mission.

Access and health literacy barriers. Limited access to care and limited health literacy may stand in the way of patients asking questions and amplify patient fears of not getting the answers they need. Participants agreed that there is a need for cultural humility awareness so that the healthcare professionals better interact with patients, and in order to preempt unconscious biases.

Participants once more emphasized that as currently structured, our healthcare delivery system fails to incentivize health equity. A physician advocate participant commented:

"As a provider I often get dinged because I see very high-risk complex patients, and I choose for them the care they need. But providers are rewarded for volume and bringing in dollars, and not the outcomes they give their patients... Nowhere in our healthcare system are there metrics for things like closing healthcare disparities and improving outcomes in the highest risk patients and in those who are medically underserved."

### **Future State**

To reach an ideal state in terms of recognition, assessment, and mitigation of implicit bias, participants agreed that a culture change will be required. A participant who is a leader in diversity, inclusion, and community engagement put the challenge in context:

"Our culture is really such a critical part. It is important to couch implicit bias within the context of institutional systemic racism. I think this has to be a multi-pronged approach. I'd also love to see us focusing in on what does it mean to actually change our culture. That is not just about educating people. . . I would love to see people, through more bystander training, for example, learn how to not just address the work environment in general, but how to actually intervene when they see a micro-aggression happening in the workplace. And when we have a culture and a space in which people feel safe in being able to actually say as one of my white peers did-"Hey, that's not ok"-because we've shifted our culture so much that the onus doesn't rest on those of us who are in underrepresented groups to address it, but it actually becomes all of us."

Participants described an ideal future for an equitable cancer care delivery system as:

- Less promoting of bias.
- More accountable. With accrediting bodies instituting requirements that healthcare professionals be prepared, through education and training, to care for patients with consideration for race, ethnicity, sexual and gender identity, disability, faith, and social determinants of health. [A participant noted that this requirement has already been established for the credentialing of PAs.]
- More reflective of the populations in the communities in which healthcare institutions are located, including more professional staff from those communities.
- Responsible for emphasizing implicit bias awareness as much as annual requirements to renew safety competencies (e.g., handwashing).

An empowering and safe place for providers, patients, and staff to confront racism and bias when they see it.

In the words of an advocate participant, the ideal future state would be: "Cancer care in a world where cancer care is free of judgments based on our non-medical differences, but in which providers and systems are held accountable for their contributions, or lack thereof, to these improvements."

# Getting from Here to There: Action Steps

With the discussion momentum building, participants brainstormed how APs can embed acknowledging and mitigating implicit bias into their various cancer care delivery roles.

- Make a start. Every oncology AP can complete a self-assessment for implicit bias.
- Be specific and intentional about our individual commitment to equity. Whatever the AP's role, there is an opportunity to advocate for equity as part of our organizational mission, our job descriptions, and our annual reviews.
- Be ready to feel uncomfortable. "For change to happen, we have to be willing to admit that our research is inherently flawed," commented a participant. "[We have to be willing] to break that down and examine what we would do differently the next time we put a research project together."
- Advocate for all patients to receive a functional assessment so that cancer care providers can treat the "whole person."
- Take a stand. Acknowledging and mitigating implicit bias is a continuous process, participants agreed. APs can play a role in uniting oncology groups around this issue, in acknowledgment that implicit bias occurs and can negatively impact clinical outcomes, and in commitment to closing gaps that result as an unintended consequence of implicit bias.

During Summit discussions, some participants shared their lived experience with biases embedded in professional education and training. Participants agreed that APs have a role in advocating for medical professional graduate programs to examine their curricula and take action to address explicitly and implicitly biased training, and to require that faculty be trained in

• Call for equity in medical professional curricula.

organizations/societies to join in a collective statement of support for this action to graduate curriculum programs and accrediting/ credentialing bodies.

Recommend equity be embedded in the definition of quality care, e.g., "quality care equals

implicit bias awareness. An additional call to action

is for APs to encourage their professional

equitable care."

- Join with leading oncology organizations to make the case for collaboration on equitable cancer care delivery and raise the volume on equity as critical for the outcomes of all patients. Advocate collectively that equity be a required accreditation standard.
- Request that your professional societies reserve space at events and in publications for discussion of implicit bias education and equity in cancer care delivery. Advanced practitioners, together with professional organizations such as AAPA, ACCC, APSHO, Harborside, and others, can commit to publishing on these issues to help disseminate best practices in moving toward more equitable cancer care delivery.
- Create a checklist to support a top-of-mind focus on equity. An equity-focused checklist can serve as a low-cost, easily integrated (ideally into the EHR) tool that APs could use to support awareness of implicit bias. Summit participants recognized that implicit (or unconscious) bias exists in all human beings and is a consequence of how the human brain is hardwired. At the same time, awareness of the subtle ways in which implicit bias may affect equitable cancer care delivery through a process of regular self-assessment, intervention, and reassessment is essential to effect change at the individual level.

# **CONCLUSION**

Across the three Summit sessions, common areas of concern and action emerged. Participants agreed that advancing equitable cancer care delivery will require commitment and engagement from the entire healthcare enterprise and a multi-pronged approach. Prioritizing health equity and ensuring that equity is recognized as synonymous with quality care will demand focused action on every level: individual, professional, cancer program, hospital, health system, and across all healthcare sectors (patients, providers, payers, and industry).

Oncology APs are an expanding workforce of highly trained professionals in diverse roles throughout the oncology care delivery system. Advanced practitioners fill positions in all areas of oncology and have opportunities to drive and foster engagement in elevating equity through personal education and action, leadership within professional organizations and their healthcare facilities, research and publications, and advocacy. However, APs' capacity for advancing equitable cancer care delivery will depend on factors outside of their direct control, including:

- Time to engage in this work
- Educational resources
- Recognition and requirements from accrediting bodies related to diversity, equity, and inclusion education and training
- Data, metrics, and tools to benchmark and measure progress
- Commitment from healthcare entities to assessment and evaluation of equitable care delivery as an ongoing process
- Support from professional societies and organizations
- Health system commitment to prioritizing diversity, equity, and inclusion.

Through engaged and thoughtful discussion, Summit participants not only identified paths forward toward improved equity in cancer care delivery, but also set out potential action steps for walking the walk.

# SUPPORTER ACKNOWLEDGMENT

The Summit organizers would like to thank Pfizer Oncology for their collaboration and support in hosting this event.



## REFERENCES

- COVID-19 Racial and Ethnic Health Disparities. Centers for Disease Control. Updated December 10, 2020. Available
  online at: cdc.gov/coronavirus/2019-ncov/community/health-equity/racial-ethnic-disparities/disparities-deaths.html.
  Last accessed June 21, 2021.
- 2. Bruinooge SS, Pickard TA, Vogel W, et al. Understanding the role of advanced practice providers in oncology in the United States. *J Adv Pract Oncol*. 2018;9(6):585-598.
- 3. Braun-Inglis CM, Boehmer LM, Zitella LJ, Hoffner BW, et al. Role of oncology advanced practitioners to enhance clinical research. *J Adv Pract Oncol*. [in press]
- 4. ACCC and Harborside. Pre-Summit survey of participants in the virtual Summit to define the role of oncology practitioners inequitable cancer care delivery. March 2021. [unpublished].
- 5. Zuber K, McCall TC, Bruessow D, et al. Improving health disparities in PA practices: a quality improvement initiative. *J Am Acad Physician Assist.* 2020;33(1):33-38.
- American Association for Cancer Research. Disparities in therapeutic cancer clinical trials. In AACR Cancer Disparities
  Progress Report: 2020. Available online at: cancerprogressreport.aacr.org/disparities/chd20-contents/. Last accessed
  June 21, 2021.
- 7. U.S. Food and Drug Administration. Office of Minority Health and Health Equity. Health Equity Lecture Series. Bierer BE, Clark LT. Achieving Diversity, Inclusion, and Equity In Clinical Research. Sept. 22, 2020. Available online at: fda.gov/consumers/minority-health-and-health-equity/webinars-and-presentationshttps://www.fda.gov/consumers/minority-health-and-health-equity/webinars-and-presentations. Last accessed June 21, 2021.
- 8. Multi-Regional Clinical Trials Center. Diversity, Inclusion, and Equity in Clinical Research: Action for Change. Achieving Diversity, Inclusion, and Equity in Clinical Research. Brigham and Women's Hospital and Harvard. 2020. Available online at: mrctcenter.org/diversity-in-clinical-research/guidance/action-for-change. Last accessed June 21, 2021.
- 9. The Joint Commission. Implicit bias in health care. Quick Safety: an advisory on safety & quality issues. 2016;23. Available online at: jointcommission.org/-/media/deprecated-unorganized/imported-assets/tjc/system-folders/joint-commission-online/quick\_safety\_issue\_23\_apr\_2016pdf. Last accessed June 21, 2021.

# APPENDIX A: Summit Faculty and Planning Committee

### Rasheda Persinger Adams, NP-C

Medical Oncology Nurse Practitioner Johns Hopkins Kimmel Cancer Center at Sibley Hospital Washington, DC

#### Al B. Benson III, MD, FACP, FASCO

Professor, Medicine
Northwestern University Feinberg School of
Medicine
Chicago, Illinois

#### Christa Braun-Inglis, MS, APRN, FNP-BC, AOCNP®

Nurse Practitioner, Clinical Researcher University of Hawaii Cancer Center Honolulu, Hawaii

#### Diane Bruessow, MPAS, PA-C, DFAAPA

Clinician, Educator Yale School of Medicine Physician Assistant Online (PAO) Program Staten Island, New York

#### Josh Epworth, MSN, ARNP

Advanced Registered Nurse Practitioner *University of Washington* Seattle, Washington

#### Beth Faiman, PhD, MSN, APRN-BC, AOCN®, FAAN

Nurse Practitioner Cleveland Clinic Cleveland, Ohio

#### Colleen Lewis, MSN, ANP-BC, AOCNP®

Director of Clinical Operations/Lead APP Phase I Clinical Trial Program Winship Cancer Institute of Emory University Atlanta, Georgia

#### Emily Mackler, PharmD, BCOP

Co-Director

Michigan Oncology Quality Consortium

Ann Arbor, Michigan

### Soumya J. Niranjan, BPharm, MS, PhD

Assistant Professor Department of Health Services Administration The University of Alabama at Birmingham Birmingham, Alabama

### Randall A. Oyer, MD

Medical Director, Oncology Program

Penn Medicine Lancaster General Health

Lancaster, Pennsylvania

### **Summit Facilitator**

Robert Mittman, MPP, MS

# **Graphical Recorder**

Lisa Aurora

# **APPENDIX B: Agendas**

	SUMMIT DAY 1: TUESDAY, MARCH 30	SUMMIT DAY 2: THURSDAY, APRIL 1	SUMMIT DAY 3: TUESDAY, APRIL 6
	Care Coordination & Communication	Clinical Trials	Acknowledging & Mitigating Implicit Bias
	Presenter: Josh Epworth, MSN, ARNP	Presenter: Beth Faiman, PhD, MSN, APRN-BC, AOCN®, FAAN	Presenter: Soumya J. Niranjan, BPharm, MS, PhD
4:00 PM EST	Welcome & Group Introductions	Welcome & Group Introductions	Welcome & Group Introductions
4:30 PM EST	Current State	Current State	Current State
	Equity in Care Coordination & Communication	Equity in Clinical Trial Design, Conduct & Engagement	Acknowledging & Mitigating Implicit Bias in Cancer
5:05 PM EST	Desired Future State	Desired Future State	Desired Future State
5:05 PM EST	Promoting Health Literacy, Shared Decision-Making, & Care Transitions	Patient Engagement in Clinical Trials & Role of the Advanced Practitioner	Desired Future State  Measuring Implicit Bias & the Role of the Advanced Practitioner in Reducing Bias
5:05 PM EST 5:30 PM EST	Promoting Health Literacy, Shared Decision-Making,	Patient Engagement in Clinical Trials & Role	Measuring Implicit Bias & the Role of the Advanced
	Promoting Health Literacy, Shared Decision-Making, & Care Transitions	Patient Engagement in Clinical Trials & Role of the Advanced Practitioner	Measuring Implicit Bias & the Role of the Advanced Practitioner in Reducing Bias
	Promoting Health Literacy, Shared Decision-Making, & Care Transitions  Action Planning  Activating Advanced Practitioners to Drive Equity Through Care	Patient Engagement in Clinical Trials & Role of the Advanced Practitioner  Action Planning Strategies to Design & Conduct More	Measuring Implicit Bias & the Role of the Advanced Practitioner in Reducing Bias  Action Planning  Programs & Resources to Advance Equitable Access

# **APPENDIX C: Summit Participants**

Maurice Alexander, PharmD, BCOP, CPP Clinical Pharmacy Specialist, Clinical Assistant Professor *UNC HealthCare* Chapel Hill, North Carolina

Tara Alin, ANP-BC
Adult Sickle Cell Nurse Practitioner
UNC HealthCare
Chapel Hill, North Carolina

Nadine J. Barrett, PhD, MA, MS Assistant Professor in Family Medicine and Community Health Duke Cancer Institute Durham, North Carolina

Katherine Benchich, NP, MSN, RN
Advanced Oncology Nurse Practitioner
UC Health Cancer Care, Anschutz Medical Campus,
University of Colorado Cancer Center
Aurora, Colorado

Lisa Bernard
Program Manager, Diversity and Inclusion
Tigerlily Foundation
Reston, Virginia

Lynette Bonar, RN, BSN, MBA, FACHE Chief Executive Officer Tuba City Regional Health Tuba City, Arizona

Jaime Brewer, MD
Medical Officer, Office of Oncology and Hematology
U.S. Food and Drug Administration
Silver Spring, Maryland

Beverly Canin
Patient Advocate/Research Partner
Cancer and Aging Research Group
Rhinebeck, New York

Daniela J. Casbourne, MSN, APRN-BC, AOCNP® Associate Chief, Advanced Practice Providers Winship Cancer Institute at Emory Healthcare Atlanta, Georgia

Leana Cabrera Chien, MSN, RN, GCNS-BC, GNP-BC Nurse Practitioner City of Hope Porter Ranch, California

Lorinda A. Coombs, PhD, FNP-BC, AOCNP® Assistant Professor University of North Carolina Chapel Hill and Lineberger Comprehensive Cancer Center Chapel Hill, North Carolina

Shanda Cooper
D&I Program Manager
Tigerlily Foundation
Reston, Virginia

Katie DeLucia, MPAS, PA-C Associate Director of Physician Assistant Practice MD Anderson Cancer Center Houston, Texas

Bridget O'Brien Fagan, DNP, APRN, FNP-BC, AOCNP® Director, Family NP Program
Rush University,
Robert H. Lurie Comprehensive Cancer Center
Chicago, Illinois

Thomas Farrington
Founder and President
Prostate Health Education Network
Quincy, Massachusetts

April Finley
Patient Advocate
For the Breast of Us
Columbia, South Carolina

Alexea M. Gaffney, MD Physician, Advocate Passionately Purposed, LLC Stony Brook, New York

Nikesha Gilmore, PhD Research Assistant Professor University of Rochester Medical Center Rochester, New York

Sybil Green, JD, RPh, MHA
Diversity and Inclusion Officer
American Society of Clinical Oncology
Alexandria, Virginia

Carmen E. Guerra, MD, MSCE, FACP Associate Professor of Medicine University of Pennsylvania School of Medicine Philadelphia, Pennsylvania

Kelly Haviland, PhD, FNP-BC Advance Practice Provider Manager of Professional Development Memorial Sloan Kettering Cancer Center New York, New York

Lisa M. Holle, PharmD, BCOP, FHOPA, FISOPP
Associate Clinical Professor,
Clinical Oncology Pharmacist
UConn School of Pharmacy/UConn Health Carole & Ray
Neag Comprehensive Cancer Center
Farmington, Connecticut

Una Hopkins, DNP, MSN, BSN, FNPBC, RN Director of Nursing Research Montefiore Medical Center, Montefiore Health System Bronx, New York

Yi Lisa Hwa, APRN, DNP, CNP
Assistant Professor of Medicine,
Program Director of Hematology NP/PA Fellowship
Mayo Clinic
Rochester, Minnesota

Izzy Jacques
D&I Program Manager
Tigerlily Foundation
Reston, Virginia

Jeffrey Kendall, PsyD, LP
Director, Oncology Supportive Care;
Oncology Psychologist
MHealth Fairview
Minneapolis, Minnesota

Anita Kinney, PhD, RN
Associate Director,
Cancer Health Equity & Engagement;
Director, Center for Cancer Health Equity
Rutgers Cancer Institute of New Jersey
New Brunswick, New Jersey

Lisa Kottschade, MSN, APRN, CNP Nurse Practitioner; Associate Professor of Oncology *Mayo Clinic* Rochester, Minnesota

Sandra Kurtin, PhD, ANP-C, AOCN® Director Advanced Practice, Assistant Professor of Clinical Medicine The University of Arizona Cancer Center Tucson, Arizona

Janette Merrill, MS, CHES
Director, Policy Programs
American Society of Clinical Oncology
Alexandria, Virginia

Edith Peterson Mitchell, MD, MACP, FCPP
Clinical Professor of Medicine and Medical
Oncology, Department of Medical Oncology;
Director, Center to Eliminate Cancer Disparities;
Associate Director, Diversity Affairs
Sidney Kimmel Cancer Center at Jefferson
Philadelphia, Pennsylvania

Chelsea Morris Clinical Trials Manager Tigerlily Foundation Reston, Virginia

Lori Pierce, MD, FASCO, FASTRO
Professor of Radiation Oncology,
Vice Provost for Academic & Faculty Affairs;
Director, Michigan Radiation Oncology Quality
Consortium
University of Michigan
Ann Arbor, Michigan

Elda Railey Research Advocacy Network Plano, Texas

Barbara Rogers, CRNP, MN, AOCN®, ANP-BC Nurse Practitioner Fox Chase Cancer Center Philadelphia, Pennsylvania

Megan Slocum, PA-C Physician Assistant George Washington Medical Center Washington, DC Jasmine Dionnes Souers Co-Founder & Chief Visionary Officer For the Breast of Us Jacksonville, Florida

Carrie (Staines) Tilley, MS, ANP-BC Oncology Nurse Practitioner Calvert Health Prince Frederick, Maryland

Kelly Valla, PharmD, BCOP Clinical Pharmacy Specialist, Lymphoma Winship Cancer Institute of Emory University, Emory Healthcare Atlanta, Georgia

Gabrielle Zecha, PA-C, MHA
Director, Advanced Practice Providers
Seattle Cancer Care Alliance/UW Medicine
Seattle, Washington

Laura Zitella, MS, RN, ACNP-BC, AOCN® Nurse Practitioner University of California San Francisco Medical Center San Francisco, California

# APPENDIX D: ACCC and Harborside Representatives

ASSOCIATION OF COMMUNITY CANCER CENTERS

Leigh Boehmer, PharmD, BCOP Chief Medical Officer

Colleen Cancio Director of Development

Kristin Ferguson, DNP, RN, OCN® Senior Director, Cancer Care Delivery & Health Policy

Marissa Friedman Gilbert, MS Marketing Manager, Provider Education

Lorna Lucas, MSM Senior Director, Provider Education

Christie Mangir, MS Program Manager, Provider Education

Monique Marino Senior Director, Editorial Content and Strategy

Amanda Patton Consultant/Writer

Elana Plotkin, CMP-HC Assistant Director, Education Programs

Janelle Schrag, MPH Assistant Director, Research Programs

Latha Shivakumar, PhD, MSc Director, Clinical Education Development

Lisa Townsend
Senior Director, Marketing & Communications

Rukiya Wongus, MHA
Program Manager, Provider Education

HARBORSIDE

Jeannine Coronna

VP, Director of Operations

Anthony Cutrone President

John A. (Jack) Gentile, Jr. Chairman

Cara Glynn VP, Director of Editorial

Brianna Hoffner, MSN, ANP-BC, AOCNP® Director, Clinical Outreach and Development

Claudine Kiffer Editorial Director

Annamarie Luccarelli Meeting Planner

Conor Lynch
Principal and Executive Vice President

Nutush Mohan IT Support Engineer

Wendy Vogel, MSN, FNP, AOCNP® Executive Director Advanced Practitioner Society for Hematology and Oncology



Association of Community Cancer Centers

The Association of Community Cancer Centers (ACCC) is the leading education and advocacy organization for the cancer care community.

Founded in 1974, ACCC is a powerful network of 28,000 multidisciplinary practitioners from 2,100 hospitals and practices nationwide. As advances in cancer screening and diagnosis, treatment options, and care delivery models continue to evolve - so has ACCC - adapting its resources to meet the changing needs of the entire oncology care team.

For more information, visit accc-cancer.org or call 301.984.9496. Follow us on social media; read our blog, ACCCBuzz; tune in to our CANCER BUZZ podcast; and view our CANCER BUZZ TV channel.



# The nexus of knowledge

Harborside is more than a leader in medical publishing and communications—we're a destination that has earned the trust of doctors, advanced practitioners, medical societies, medical affairs professionals, and health-care marketers.

At Harborside, our mission is to help advance the field of oncology through better information. Our reputation for high-quality, diverse offerings and our partnerships with ASCO, NCCN, APSHO, and other organizations lead to an unmatched level of trust from clinicians. This trust grants us access to our target audience through relevant content, education & events.

Standing at the nexus of oncologists, marketers, and societies, we are uniquely positioned to deliver knowledge. Harborside is the foremost medical communications company that oncology clinicians turn to for accurate content, news, and education.

© 2021. Association of Community Cancer Centers. All rights reserved. No part of this publication may be reproduced or transmitted in any form or by any means without written permission.