

INSURANCE VERIFICATION FORM

Update New

Patient Name: _____ ID/SSN #: _____

Patient Insurance ID (if different from above): _____ Group Policy #: _____

Insurance Company: _____

Primary Insurance? _____ Secondary? _____ Tertiary? _____

Authorization/referral # _____ Name of Contact _____

Date/Time of Auth: _____

Phone/Fax/Address for Auth: _____

Effective Date: ____/____/____ PCP: _____ Tel #: _____

Specific Pharmacy Requirement: _____ Mail order

Co-insurance/Co-pay: _____ Cap for drugs or diagnosis: \$ _____

Catastrophic Coverage or Stop-loss _____ When? _____

Medicare? Card Number: _____ Effective: ____/____/____

Part A Part B **Medicare HMO?:** _____

Medicare Supplement? Yes No Medigap Plan? _____

Does policy include a Deductible? Yes No Coinsurance? Yes No

Prescription Drugs? Yes No

Medicaid? Yes No Pending? _____ Spend Down? Yes No

Share of Costs? _____ Spend Down Amount \$ _____

FINANCIAL
ADVOCACY
NETWORK

Referral to financial counselor? _____

Hospice Benefits Enacted? _____

Comments _____

Conclusion: Patient Has Coverage Patient Has No Coverage Research Necessary